ContexAi GROUP | **ContexAi Trading Flash**

Friday, 13 November 2026
Public Edition · PSX pre-open (opens 09:15 PKT)
compiled ~08:15 PKT

ContexAi Research Desk · Builds on the 07:00 Economic Vibes Morning Brief and the 12 Nov Daily Market Wrap · **V** = verified vs published licensed media/official portal (two sources unless marked single-source) · **EST.** = ContexAi desk estimate · **Data as of — PSX (KSE-100) and USD/PKR interbank: Thu 12 Nov close, Karachi · US stocks: Thu 12 Nov close, New York · Brent/WTI: Thu 12 Nov settlement, plus Fri Asia print · Gold/silver: Thu 12 Nov close (FXStreet) and Fri Asia spot · US futures, Treasury yields, Asian markets: Fri 13 Nov, Reuters, ~07:00 PKT (latest print found by ~08:15 PKT) · Fuel prices: effective Fri 13 Nov.**

KSE-100 PREV CLOSE V	USD/PKR V	US FUTURES (FRI ASIA) V	US 10Y (FRI ASIA) V	BRENT / WTI V	GOLD SPOT V
177,373.76	276.61	S&P / Nasdaq ▲ >0.2%	5.143%	$95.45 / $88.39	$3,888
▼ 0.95% (−1,710.04) · H 180,310 · L 177,272	interbank Thu close	Thu: S&P 7,592 ▼0.35%	3-week high · 2Y 4.892%	Fri Asia ▼~0.3% · Thu settle $95.82 / $88.74 (single-source)	Fri Asia ▲0.3% · Thu close $3,877.84 ▼2.76% (single-source)

01 What's new — Pakistan

- **NEW · Fuel** Government cut **petrol by Rs3 to Rs332/litre** and **high-speed diesel by Rs4 to Rs360/litre**, effective **today (Fri 13 Nov)** — the second cut in two days (petrol −Rs6, diesel −Rs11 cumulative, per Daily Pakistan). This supersedes the Rs335 petrol figure in the 07:00 brief. Mildly helpful for transport costs and the CPI path; OMCs may face inventory losses (desk view). Business Recorder · ARY News · Daily Pakistan · V
- **Corporate** Board meeting today: **Sardar Chemical Industries (SARC)**, 11:00 PKT (broker calendar, single-source — confirm on PSX notices). Next week: KEL (16 Nov), GATI (17 Nov), NESTLE and MWMP (18 Nov). Bhayani Securities calendar · V (single-source)
- **Notices** No new SBP, FBR, SECP, ECC or cabinet notification dated 13 Nov found by ~08:15 PKT; PSX announcement pages could not be read from this run — check PSX notices for results, payouts and ex-dates before the open.

02 What's new — Global

- **Asia** Chip stocks rebounded after Nvidia's CEO exit: **Kospi +2.35%, Nikkei +1.4%**, MSCI Asia-Pacific ex-Japan +0.26% (after a 1.3% fall on Thursday); Naver −2.75%. Hang Seng: no verified print. Reuters via GBAF · AAP via Michael West · V
- **Rates & FX** US 10-year yield at a three-week high of **5.1433%**; 2-year peaked at 4.892%. The dollar is on track for a **0.9% weekly gain**, its biggest in over a month; yen near 160. CME FedWatch: **14.5%** chance of a 50bp December hike. EURO STOXX 50 futures −0.37%. Reuters · V
- **Nvidia** Nvidia said Jensen Huang has resigned; CFO Colette Kress is interim CEO. Shares closed −4.34% Thursday at $166.19 (Eurasia Business News, Motley Fool) and were down a further ~3% in extended trading (Reuters). Q3 results stay on Tue 17 Nov. Nvidia SEC filing · Reuters · V
- **Energy & metals** Brent eased to **$95.45** and WTI to **$88.39** in Asia (−~0.3%) after Thursday's jump (Brent +3.3%, WTI +2.6% at settlement) on Houthi claims of strikes on Saudi oil sites — **Saudi Arabia has not confirmed** the claims (not independently verified). Gold recovered 0.3% to **$3,888** after a one-year low of $3,852 on Thursday. Reuters · Trading & Investment News (single-source) · FXStreet via KuCoin · V

03 Pre-open pulse

KSE-100 previous close **177,373.76** (−1,710.04, −0.95%) · 155 up / 316 down · 1.07bn shares, Rs31.6bn (ARY · The Nation · BR · V). **Expected opening tone (desk view):** flat to slightly firmer. Asia's rebound, firmer US futures and lower fuel prices argue for a steadier start after Thursday's 0.95% drop, but Thursday's close sits about 945 points below the pivot, breadth was weak (155 up / 316 down) and the 180,300 area has rejected twice. Brent near $95 and a 5.14% US 10-year limit follow-through. Friday's session is shorter (Jumma break — confirm timings on PSX).

Mood: Cautious — Asia's chip rebound and today's Rs3 petrol cut support the open, but the KSE-100 starts below its 178,319 pivot after a second failure near 180,300, and Brent near $95 with a 5.14% US 10-year caps risk appetite.

S2 EST.	S1 EST.	PIVOT EST.	R1 EST.	R2 EST.
175,280	176,327	178,319	179,366	181,357

KSE-100 desk reference levels (estimates): classic floor pivots from Thursday's verified high 180,310.44, low 177,271.60 and close 177,373.76. Indicative only.

Watch today: 178,319 pivot and 176,327 support on the KSE-100 · OMC and transport names after the fuel cut · PSX notices (results, payouts, ex-dates; SARC board 11:00) · weekly SPI (PBS, usually Fridays — confirm) · US PPI (Fri ~18:30 PKT, confirm) · Saudi confirmation of the Houthi claims and Brent · US 10-year near 5.14% · Nvidia results Tue 17 Nov.

Sources: Business Recorder, ARY News, The Nation (PSX close); Business Recorder, APP (USD/PKR); Business Recorder, ARY News, Daily Pakistan (fuel); Reuters wire via Global Banking & Finance Review and Michael West/AAP (Asia, futures, yields, oil, gold); Nvidia SEC filing; Trading & Investment News (Saudi claims); Nation Thailand (Thu oil settles); Eurasia Business News and Motley Fool (US and Nvidia closes); FXStreet via KuCoin (Thu metals closes); Bhayani Securities (board calendar). Full links: contexai.org/trading-flash · Full brief: contexai.org/economic-vibes

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